

CONSUMER

PROFILE

of Gen Z individuals believe that the community associated with a brand influences their perception of the brand (marketing dive ,2023)

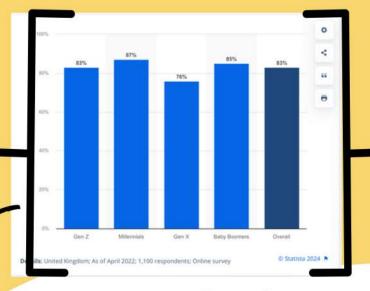
sustainability, with

Generation Z is highly concerned about

ENHANCED CUSTOMER LOYALTY

In a study by IBM, it was found that 56% of Gen Z individuals feel that businesses should consider responsibility for environmental concerns and 72% think companies should be answerable for their environmental footprint. (patton. 2023)

Millennials give their loyalty to brands demonstrating respect for their workforce(Cusson,2022)



Milennials and gen-z were forecasted the LARGEST share of sustainable apparel market in uk making up 2/3 of the market (statista, 2023)

TARGET LOCATION:

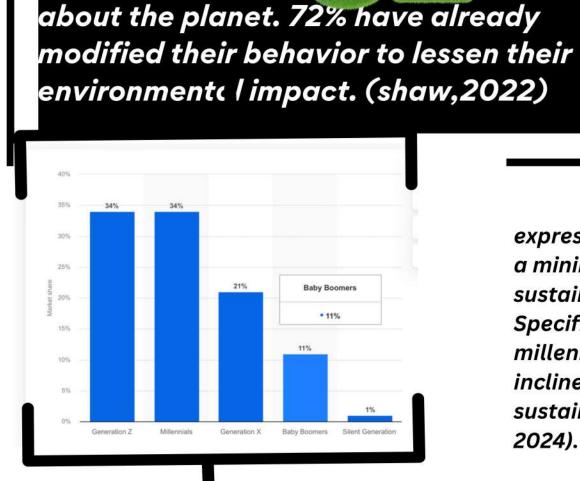
consumers

expressed a willingness to pay a minimum of 10% extra for sustainable products. Specifically, nearly 90% of UK millennials were the most inclined to pay a premium for sustainability (Statistics, 2024).

worried







GAIN CREATORS

istainable practices throughout their supply chain and

. Future proof there brand with compliance to Sustainable aws: Stay updated on upcoming sustainable laws and ensur

compliance to meet regulatory standards. Taking Ownership of Products: Take ownership of their products by implementing transparency and accountability measures, including traceability of materials and responsi

Building Long-Term Supplier Relationships: Cultivate longterm relationships with suppliers and industry experts to foste ollaboration and innovation in sustainable practices.

ating Brand Image through Collaboration: Enhance brand collaborating with trendy, on-trend partner Looped hetic to create appealing and sustainable products

- Looped will relieve price point pressures and keep consumers engaged, by implementing a send-back credit system where consumers can return products for credit towards future purchases.
- Additionally, develop marketing strategies and campaigns to offer discounts and create excitement around partnerships and sustainability initiatives.
- By partnering with Loop, brands can alleviate the burden of understanding the framework and benefit from a more professional approach to sustainability practices.

GAIN CREATORS

- Cutting-edge, recyclable fitness apparel.
- Active member engagement through polls for color drops, location events, and challenges, fostering a vibrant
- · Focus on enhancing fitness and wellness levels(key
- interest for target demographic)

 Cultivating sports apparel consciousness: Educating on garment care to maximize longevity and value.(for send
- · Strategic initiatives to combat throwaway culture addressing the impact of micro-trends.
- Implementing professional strategies to ens

Active social media page · Trend focused collection Sustainable collection

App service

ngo

business structures, serving as an

· Our core focus is on facilitating the

sustainability into a circular ecosystem.

• We are dedicated to fostering sustainable practices and championing a

creation of circular collections with fitness brands, seamlessly integrating

circular economy, cultivating a • Through partnerships with fitness brands, we aim to streamline processes

and minimize environmental impact. Our commitment lies in c caung a more sustainable future by implement

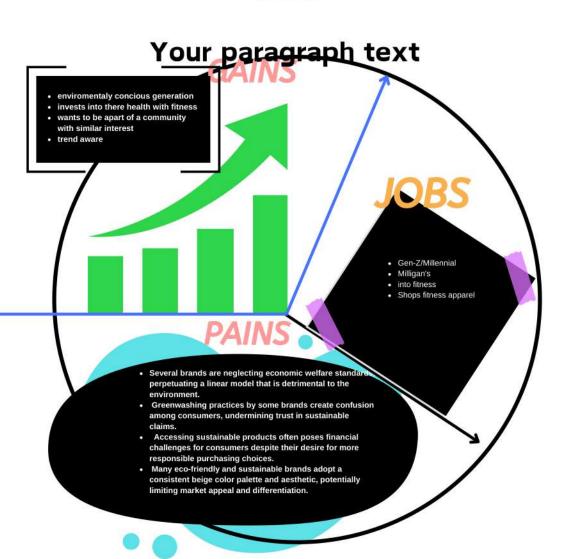
- · Fitness brand collaborations
- · Strategic marketing events

PAIN RELIEVERS

- · Looped directs consumers towards improving their carbon footprint and shopping habits by partnering with their favorite fitness brands to create circular collections. This collaboration fosters a new level of trust with consumers, assuring them of ethically produced, recycled, and remade
- entation of a send-back credit system, enhancing the value of garments for consumers while offering discounts on future purchases. Provision of affordable merchandise options, ensuring accessibility for consumers to remain engaged within the brand community.
- Hosting community events to strengthen the sense of belonging within the brand and its partners. These events will cater to consumers' interests, such as pop-ups at fitness events etc
- · Ensuring full transparency of products through the app and website, with plans for future blockchain integration for each product, enhancing



BUSSINES TO **BUSSINES**



CONSUMER BUSINESS

Where clothing goes to die.



In the UK, around

MILLION TONNES

of textiles are discarded annually, with a portion ending up in landfills or being incinerated.

The fashion industry contributes up to 10% of global CO2 emissions, with sportswear, often made of non-biodegradable polyester, playing a significant role. Polyester clothing releases harmful microfibers into the environment as it takes hundreds of years to decompose.(reason,2024)

Transitioning to a circular model

CIRCULAR MODEL

poses challenges for brands due to limited capabilities. The growing consumer demand for wellness and ecofriendly products has led to a thriving market. Brands encounter obstacles in reusing returned items and require collaboration with specialized partners to implement circular practices effectively.(reason,2024)

INTERNA L	DRIVERS	BARRIERS
ECONOMICAL	Shifting to a circular business model can reduce energy expenses, resulting in a greater profit margin.	Higher start up costs
SOCIAL	Adhering strictly to environmental regulations while transitioning to a circular model could enhance manufacturing workplace conditions by eliminating harsh chemicals.	Lack of information and goverment support
POLITICAL	New laws being put in place such as taxing sytems on waste ()	Complication of laws and policy's such as leaving the the EU
COLLABIRATION	Establishing strong connections with suppliers and buyers is essential for creating a circular environment and attracting potential stakeholders and expanding your reach to wider	Blending different business models can complicate strategy and development. Additionally, dealing with intellectual property may pose challenges for individual brands to headle on their own.

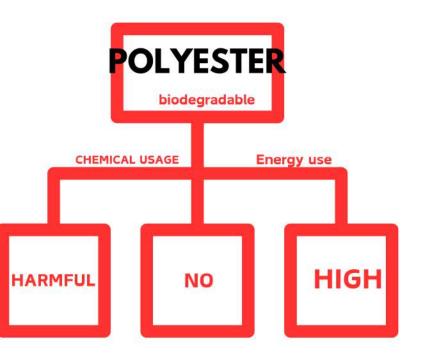
EXSTERNAL DRIVERS BARRIERS ncreasing demand for rowaway culture which is ustainable products, brands CONSUMER accelerated by micro trends ncrease focus on their **BEHAVIOUR** rom social media environmental impact and delive to the new generation of Numerous businesses rely on Reduce in brands carbon dioxide ese resources, yet their NATURAL msions and green house gasses xtraction can also lead to harm **RESOURCES** (chugh, 2023) vironmental consequences.

Study conducted by (Turua,etal.,2019) when conducting there reserch for managing suplly chains with in ciruclar economy, highlighted with in there framework some of the internal and exstaernal factors effecting bussnieness going circular and the driver and barriers behind them.

Fashion brands face challenges with social media impact on consumer behavior and clothing waste contributing to environmental issues. Large amounts of clothing waste from Europe, Asia, and North America end up in Northern Chile annually. Major brands like Nike, Marks and Spencer, Zara, and Apple have faced criticism for unreliable take-back schemes leading to scrapped or wasted items.

. (Bartlett,2024)

FABRIC TRENDS



Polyester is popular in the fitness industry for being

LOW COST FLEXIBLE MOISTURE-RESISTANT

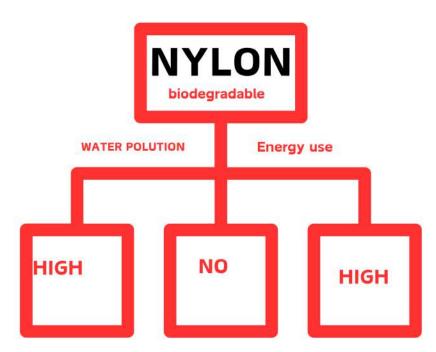
However, its production consumes

HIGH ENERGY

and heat, contributing to environmental concerns.

Polyester's **Slow degradation** leads to waste accumulation, and microfibers harm wildlife and humans. The industry needs more sustainable practices.(sports casual,n,d)

RPET FABRIC THE BETTER ALTERNATIVE



Nylon is popular in fitness brands for

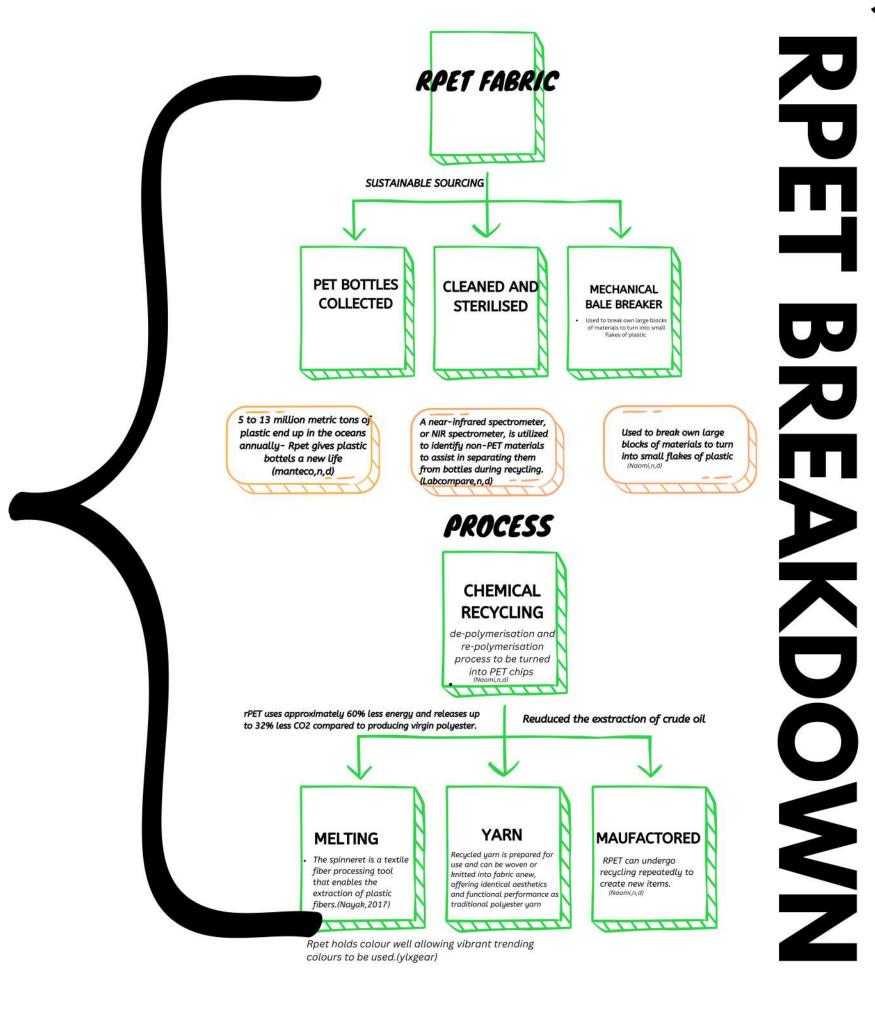
LIGHTWIGHT DURABILITY BLENDING PROPERTIES

It blends well with fabrics like spandex and polyester, improving breathability in sportswear.

Nylon has benefits but drawbacks outweigh them. Such as the fabrics Limited recycling resources

HIGH CARBON FOOTPRINT

due to **nitrous oxide** emissions are major concerns. (cariki,2023)



SUSINESS MODEL BREAKDOWN

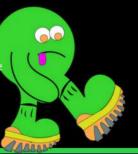
Todays economy is currently bassed on a linear model may companies are adopting this cheaper modle

TAKE MAKE WASTE

Currently, products are not designed with recycling in mind. This makes it difficult to recycle a product and return it to its original form if the end process has not been thought through sustainably. companys design process should possess the ability to reflect on and critically evaluate their work. They should also be capable of articulating their decision-making process at each stage of developing their sustainable collection. Looped bussines model will aid brands with a. approach from the begging stage by working with brands in creating there circular collection the end



- · Material and Fibers
- Dying process
- Breaking down of the garment



| Description |

DESIGN

result will be at the core of there design such as:

During a primary research interview with an Olympic sportswear designer, the focus was on movement, garment performance, and the impact of recycling on garments. Mrs Sally Cowan made it clear to me that Recycling may affect garment performance due to fiber degradation.

Collaborating with brands like Loop emphasizes considering a garment's life cycle.

From primary reserch the garment will undergo a three-stage recycling process to enhance sustainability and performance by using fewer fiber components.

LIFE CYCLE ASSESMENTS

Investing in Life Cycle Assessments (LCAs) is a strategic move for Looped in there future development, especially amidst rising demands for sustainability and consumer distrust towards greenwashing. LCAs offer scientific insights into a product's environmental footprint, fostering transparency and trust between consumers and stakeholders.(Zamani.2023)

Expanding Looped's investment into LCA databases brings numerous benefits,

- Full Environment Disclosu
- Easier sourcing decisions

Additionally, LCAs aid in identifying design weaknesses and pinpointing which parts of a product have the most significant environmental impact.

This data-driven approach enhances decision-making and fosters a more professional,

SOURCING

Looped will form a partnership with WasteAid, a distinguished UK-based charity dedicated to improving waste management and recycling practices in developing countries.

Looped, sourcing model will recognise the urgent need to address the

global plastic waste crisis,

 $particularly\ in\ economically\ disadvantaged\ regions\ where\ recycling\ infrastructure\ is\ lacking.$



RPET FABRIC

Through the collaboration with WasteAid, Looped will actively engage with local communities to

COLLECT PET BOTTLES

transforming them into valuable resources.

By purchasing plastic bottles directly from these communities, we not only

but also mitigate the harmful impact of plastic pollution on their environment.

It's imperative to acknowledge that many affluent nations disproportionately burden poorer countries with their plastic waste, exacerbating environmental degradation and socio-economic disparities.(Bartlett,2024)

By partnering with WasteAid, we aim to disrupt this damaging cycle by creating sustainable trade opportunities and fostering community-led initiatives for waste management and recycling.

Together, Looped and WasteAid are committed to promoting environmental stewardship, fostering economic development, and improving the quality of life for the most vulnerable populations. Join us in our mission to create a cleaner, healthier, and more equitable world.

SOCIAL RESPONSIBILITY







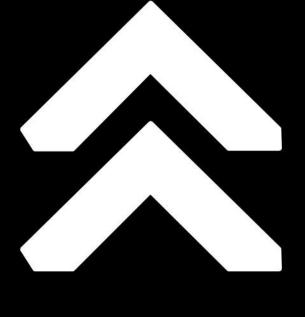


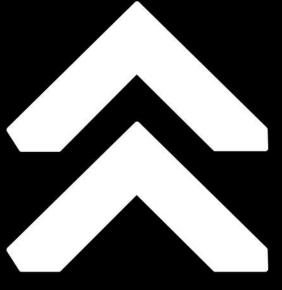


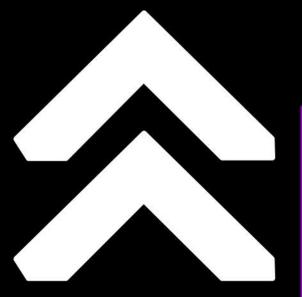


Tiruppur excels in producing casual and sportswear garments with a focus on circularity and sustainability, led by Sulochana Cotton Spinning Mills. The mill pioneers RPET recycling and aims for carbon neutrality by 2027, aligning with Sustainable Development Goals. (Preetha,2023)LoopEd plans to partner with them, combining expertise in RPET fabric and chemical-free practices for sustainable innovation in sportswear.

Waste Aid operates numerous waste management programs globally. Collaborating with their initiative in India, Which Tiruppur is located in , presents a strategic opportunity. Given Tiruppur's location in India, LoopED can optimize transportation logistics, particularly for PET bottles, leading to cost efficiencies and reduced carbon emissions, aligning with LoopED's sustainability objectives







SORTINGToday, textile sorting is done manually, and only a small portion of the output material is suitable for recycling.(Texstileworld,2023)

Brands may hesitate to use recycled materials due to the complexity of sorting, especially in sportswear with diverse fabric compositions. LoopEd tackles this by designing products for easier recycling, avoiding costly identification and sorting processes, prioritizing sustainability and costeffectiveness.(Taylor,2023)

Stadler a German-based recycling company

Recognizing the potential in this opportunity involving the necessity of sorting equipment, CEO Willi Stadler emphasizes the vital role of seamless communication throughout the entire supply chain for a successful closed-loop system. LoopEd is dedicated to sustainability by • utilising limited materials,

- · ensuring transparency in material sourcing and production making manual sorting processes initially

But as Looped expands, a collaboration with Stadler and their. **SIPTEX PROJECT**, a textile sorting technology, becomes a possibility. This partnership resonates with LoopEd's goal of promoting innovation and sustainability in the sportswear sector. (Taylor, 2023)









- · Ideal for fabrics made of a single component, not suitable for blended materials
- Water-free operation
- Most effective with fabrics containing loose knitted yarns; dense yarns may lead to fiber tearing
- Not advised for prolonged use as it may compromise material quality. (Fashionforgood, n.d.)



44% increase in sales (santana,2023)

Hoka, owned by Deckers, has experienced its most significant quarterly growth in history, with a 44% increase in sales, contributing to Deckers' overall success with a 21.9% rise to \$492.9 million in sales (Garner, 2024; Miller, 2024).

Current consumers

Hoka is seeing large growth with Hoka is seeing significant growth in the 18-34 consumer demographic with in women driving sales.(santana, 2023)

Community Building and Influencer Marketing:

The brand has fostered a strong sense of community through strategic partnerships such as moncler and cotopaxi with influencers and relatable ambassadors. This approach has resulted in positive word-of-mouth marketing, further enhancing Hoka One One's brand image and credibility. A major success for Hoka is that it has created its own category of community with almost a cult-like following (Description, 2023).

Market Expansion and Audience Reach:

In the past two years, Hoka One One has expanded its retail footprint, catering to its existing loyal customer base while also capturing new audience segments. Through clever marketing and closely following the product adoption curve strategy, by successfully engaging younger demographics and casual runners, in addition to professionals, tapping into post-pandemic consumer needs with the rise in fitness and wellness. With this hoka has also exspanded there omnichancel retail experience by investing in immersive retail exsperiences in key regions, with some retail pop ups offering VR running, classes and welness services. (Chilingaryan, et al., 2023)

Brand Identity and Market Positioning:

Hoka One One has established a loyal fan base by consistently delivering high-quality performance trainers, solidifying its dominance in the running footwear category. The brand has maintained its distinctive DNA, characterized by chunky, maximalist aesthetic designs, which resonate with consumers seeking both style and performance.

Hoka, On and Asics
emerged as top choices on
Strava in 2023, indicating
a growing affinity for
newer and innovative
athletic brands among
runners.

(Dickinson, 2024)

Target audience- gen-z 18-24

